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- Q. What research has Newfoundland Power undertaken to determine the cost and uptake by consumers in electric car purchases?
- A. This Request for Information relates to the Electrification, Conservation and Demand
 Management Plan: 2021-2025 (the "2021 Plan") developed in partnership by
 Newfoundland Power Inc. ("Newfoundland Power") and Newfoundland and Labrador
 Hydro ("Hydro") (collectively, the "Utilities") and the related Technical Conference
 presented by the Utilities on February 1, 2022. Accordingly, the response reflects
 collaboration between the Utilities.

Newfoundland Power commissioned Dunsky Energy Consulting in 2019 to complete a comprehensive market potential study of electric vehicle ("EV") uptake in the province.

The market potential study is provided as Schedule C to Newfoundland Power's Application. The Company also surveys its customers about their interest in purchasing EVs and receives data from the Provincial Government on EV registrations.¹

Table 1 shows the percentage of customers surveyed who indicated they were very or somewhat likely to consider purchasing an EV in the next 5 years.

Table 1: Customers Likely to Consider Purchasing an EV in the Next 5 Years (2018 to 2021)

Year	Very or Somewhat Likely
2018	17%
2019	25%
2020	22%
2021	33%

Newfoundland Power began asking its customers in 2018 if they were interested in purchasing an EV.

Table 2 shows the most indicated reasons a customer has not purchased an EV for each year of the survey.

Table 2: Most Indicated Reason a Customer has Not Purchased an EV (2018 to 2021)

Year	Reason
2018	Vehicle Price ²
2019	Vehicle Price ³
2020	Vehicle Price ⁴
2021	Availability of Charging Stations ⁵

Table 3 summarizes the data received from the Provincial Government on the number of EVs registered in the province each year.

Table 3: EV Registrations in Newfoundland and Labrador (2016 to 2021)

Year	EV Registrations
2016	43
2017	63
2018	113
2019	180
2020	195
2021	284

Newfoundland Power has also completed a market assessment of the forecast average incremental cost between EVs and equivalent internal combustion engine vehicles. See response to Request for Information PUB-NP-039.

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In 2018, availability of charging stations ranked second behind vehicle price.

In 2019, availability of charging stations ranked second behind vehicle price.

In 2020, availability of charging stations ranked second behind vehicle price.

In 2021, vehicle price ranked second behind availability of charging stations.