

1 **Volume 2: Cost of Capital: Expert Opinion of James Coyne- Capital Structure and Risk**  
2 **Profile**

3  
4 **Q. In the FERC decision referenced in an earlier RFI, the FERC indicated (paragraph**  
5 **39) that “short term growth estimates will be based on the five-year projections**  
6 **reported by IBES.” In Mr. Coyne’s Exhibit JMC-4 can he confirm that the growth**  
7 **projections in his report are all at most five-year growth estimates, rather than for a**  
8 **shorter time period and provide the documentary support?**

9  
10 A. Concentric confirms that the EPS growth rate projections in Exhibit JMC-4 from  
11 Thomson First Call are five-year growth rates; see Attachment A, under “Growth  
12 Estimates”, denoted “Next 5 Years (Per Annum)”. Concentric also confirms that the EPS  
13 growth rate projections from Zacks are five-year growth rates; see Attachment B, under  
14 “Growth Estimates”, denoted “Next 5 Years”. The EPS growth rates from SNL Financial  
15 (now S&P Capital IQ) vary from broker to broker, but most are defined as the next three-  
16 to-five years; see Attachment C.<sup>1</sup> The EPS growth rates from Value Line also cover a  
17 three-to-five year period; the Value Line source pages were provided in response to  
18 Request for Information CA-NP-202, Attachment B.

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<sup>1</sup> S&P defines the EPS growth rate metric used by Concentric in its exhibits as: “Long Term Growth Rate. Most analysts define LTG as an estimated average rate of earnings growth for the next 3-5 years. The exact time frame will differ from broker to broker. The metric is a compound annual growth rate based on current and projected EPS values.”

**Thomson First Call  
EPS Growth Rate Projections**



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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.67 -3.54 (-0.19%)	<b>Crude Oil</b> 83.56 +1.93 (+2.36%)	< >
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## American Electric Power Company, Inc. (AEP)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

2W ↓ 10W ↑ 9M ↑

Quote Lookup

**78.40** -1.04 (-1.31%) **78.30** -0.10 (-0.13%)

At close: 04:00PM EDT

After hours: 04:16PM EDT

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	11	11	19	19
Avg. Estimate	1.78	1.25	5.27	5.6
Low Estimate	1.63	1.11	5.16	5.41
High Estimate	1.91	1.38	5.36	5.66
Year Ago EPS	1.62	1.05	5.09	5.27

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	5	5	11	11
Avg. Estimate	5.42B	5.05B	19.91B	20.63B
Low Estimate	4.74B	4.8B	18.61B	19.04B
High Estimate	5.76B	5.3B	21.73B	22.68B
Year Ago Sales	4.75B	4.88B	19.64B	19.91B
Sales Growth (year/est)	14.00%	3.40%	1.40%	3.60%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	1.56	0.99	1.11	1.12
EPS Actual	1.62	1.05	1.11	1.13
Difference	0.06	0.06	0	0.01
Surprise %	3.80%	6.10%	0.00%	0.90%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	1.78	1.25	5.27	5.6
7 Days Ago	1.78	1.25	5.27	5.6
30 Days Ago	1.78	1.24	5.27	5.6
60 Days Ago	1.71	1.18	5.27	5.62
90 Days Ago	1.73	1.18	5.28	5.62

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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	1	2	2	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	1	2

<b>Growth Estimates</b>	AEP	Industry	Sector(s)	S&P 500
Current Qtr.	9.90%	N/A	N/A	N/A
Next Qtr.	19.00%	N/A	N/A	N/A
Current Year	3.50%	N/A	N/A	N/A
Next Year	6.30%	N/A	N/A	N/A
Next 5 Years (per annum)	5.20%	N/A	N/A	N/A
Past 5 Years (per annum)	4.49%	N/A	N/A	N/A



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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.64 +2.01 (+2.46%)	< >
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## Duke Energy Corporation (DUK)

NYSE - NYSE Delayed Price. Currency in USD

2W ↓ 10W ↑ 9M ↑

Quote Lookup

**88.80** -1.15 (-1.28%) **88.80** +0.00 (+0.00%)

At close: 04:04PM EDT

After hours: 04:15PM EDT

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	10	10	14	13
Avg. Estimate	2.02	1.47	5.61	5.97
Low Estimate	1.8	1.31	5.52	5.9
High Estimate	2.23	1.72	5.65	6.05
Year Ago EPS	1.78	1.11	5.27	5.61

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	6	6	7	9
Avg. Estimate	8.12B	7.61B	29.5B	30.2B
Low Estimate	7.04B	7.12B	27.45B	27.95B
High Estimate	8.72B	8.33B	30.74B	31.84B
Year Ago Sales	7.39B	7.35B	28.77B	29.5B
Sales Growth (year/est)	9.90%	3.60%	2.50%	2.40%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	1.84	1.07	1.26	0.98
EPS Actual	1.78	1.11	1.2	0.91
Difference	-0.06	0.04	-0.06	-0.07
Surprise %	-3.30%	3.70%	-4.80%	-7.10%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	2.02	1.47	5.61	5.97
7 Days Ago	2.02	1.47	5.62	5.98
30 Days Ago	1.98	1.44	5.63	5.98
60 Days Ago	1.93	1.3	5.63	5.98
90 Days Ago	1.94	1.3	5.64	5.99

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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	3	7	1	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	1	1

<b>Growth Estimates</b>	DUK	Industry	Sector(s)	S&P 500
Current Qtr.	13.50%	N/A	N/A	N/A
Next Qtr.	32.40%	N/A	N/A	N/A
Current Year	6.50%	N/A	N/A	N/A
Next Year	6.40%	N/A	N/A	N/A
Next 5 Years (per annum)	5.95%	N/A	N/A	N/A
Past 5 Years (per annum)	0.44%	N/A	N/A	N/A

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4,507.66 -0.16%

34,721.91 -0.48%

14,034.97 +0.11%

1,899.68 -0.19%

83.63 +2.45%

1,966.80 -0.31%

66.49 +10.80%

CURRENCY IN USD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	9	10	13	14
Avg. Estimate	1.02	0.84	4.37	4.64
Low Estimate	0.86	-0.25	4.34	4.56
High Estimate	1.09	1.08	4.43	4.72
Year Ago EPS	1.01	0.92	4.09	4.37

CURRENCY IN USD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	3	7	7
Avg. Estimate	3.01B	2.68B	13B	13.4B
Low Estimate	2.67B	2.05B	12.57B	12.61B
High Estimate	3.2B	3.02B	13.8B	14.2B
Year Ago Sales	2.65B	3.03B	12.29B	13B
Sales Growth (year/est)	13.60%	-11.40%	5.80%	3.10%

CURRENCY IN USD	9/30/2022	12/31/2022	3/31/2023	6/30/2023
EPS Est.	1.03	0.94	1.34	0.91
EPS Actual	1.01	0.92	1.41	1
Forecast - Difference	-0.02	-0.02	0.07	0.09
Unemployment Rate	-1.90%	-2.10%	5.20%	9.90%

CURRENCY IN USD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	1.02	0.84	4.37	4.64
Actual: 6.4	1.02	0.96	4.37	4.65
7 Days Ago	1.05	1	4.36	4.65
30 Days Ago	1.09	1.02	4.37	4.65
60 Days Ago	1.09	1.03	4.37	4.66
90 Days Ago	1.09	1.03	4.37	4.66

EPS Revisions

CURRENCY IN USD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	1	2	3	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

Growth Estimates

CURRENCY IN USD	ES	Industry	Sector(s)	S&P 500
Current Qtr.	1.00%	N/A	N/A	4.90%
Next Qtr.	-8.70%	N/A	N/A	11.30%
Current Year	6.80%	N/A	N/A	1.10%
Next Year	6.20%	N/A	N/A	10.10%
Next 5 Years (per annum)	6.70%	N/A	N/A	8.38%
Past 5 Years (per annum)	6.32%	N/A	N/A	N/A

Research Analysis  
Analyst Price Targets

67.00  
Low

100.00  
High

63.82

Current

Analyst Recommendations

- Strong Buy
- Buy
- Hold (50%)
- Underperform
- Sell
- Earnings

○ Consensus EPS

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Upgrades & Downgrades

Maintains	Morgan Stanley: Equal-Weight to Equal-Weight	8/23/2023
Initiated	Barclays: Equal-Weight	8/23/2023
Maintains	BMO Capital: Market Perform to Market Perform	8/2/2023
Maintains	Mizuho: Neutral to Neutral	7/28/2023
Reiterates	Morgan Stanley: Equal-Weight to Equal-Weight	7/21/2023
Maintains	BMO Capital: Market Perform to Market Perform	6/28/2023

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American Electri... 78.40 -1.31%	AEP
Entergy Corpora... 95.25 -1.52%	ETR
Xcel Energy Inc. 57.13 -0.95%	XEL
Dominion Energ... 48.54 -0.60%	D
Consolidated Ed.. 88.96 -0.97%	ED
Exelon Corporat... 40.12 -0.74%	EXC
Alliant Energy Co.. 50.17 -1.30%	LNT
Pinnacle West C.. 77.27 -1.00%	PNW



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<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.63 +2.00 (+2.45%)	<b>Gold</b> 1,966.80 -6.20 (-0.31)
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## Entergy Corporation (ETR)

NYSE - Nasdaq Real Time Price. Currency in USD

2W ↑ 10W ↑ 9M ↑

Quote Lookup

**95.25** -1.47 (-1.52%) **95.25** +0.00 (+0.00%)

At close: 04:00PM EDT

After hours: 04:18PM EDT

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	9	9	14	15
Avg. Estimate	2.9	0.81	6.7	7.19
Low Estimate	2.67	0.65	6.65	7.15
High Estimate	3.07	0.92	6.77	7.24
Year Ago EPS	2.84	0.51	6.42	6.7

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	3	8	8
Avg. Estimate	4.14B	3.47B	14.06B	14.63B
Low Estimate	3.94B	3.25B	13.21B	13.55B
High Estimate	4.35B	3.86B	15.14B	16.22B
Year Ago Sales	4.22B	3.27B	13.76B	14.06B
Sales Growth (year/est)	-1.80%	5.90%	2.20%	4.00%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	2.66	0.51	1.42	1.66
EPS Actual	2.84	0.51	1.14	1.84
Difference	0.18	0	-0.28	0.18
Surprise %	6.80%	0.00%	-19.70%	10.80%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	2.9	0.81	6.7	7.19
7 Days Ago	2.92	0.79	6.71	7.19
30 Days Ago	2.92	0.95	6.7	7.19
60 Days Ago	2.87	0.9	6.69	7.19
90 Days Ago	2.85	0.9	6.7	7.18

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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	1	N/A	1
Up Last 30 Days	1	2	N/A	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	2	N/A

<b>Growth Estimates</b>	ETR	Industry	Sector(s)	S&P 500
Current Qtr.	2.10%	N/A	N/A	N/A
Next Qtr.	58.80%	N/A	N/A	N/A
Current Year	4.40%	N/A	N/A	N/A
Next Year	7.30%	N/A	N/A	N/A
Next 5 Years (per annum)	6.60%	N/A	N/A	N/A
Past 5 Years (per annum)	-0.40%	N/A	N/A	N/A



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<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.63 +2.00 (+2.45%)	<b>Gold</b> 1,966.80 -6.20 (-0.31)
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### Evergy, Inc. (EVRG)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

2W ↓ 10W ↑ 9M ↑

Quote Lookup

**54.97** -0.47 (-0.85%) **54.97** -0.00 (-0.00%)

At close: 04:00PM EDT

After hours: 04:15PM EDT

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	3	6	6
Avg. Estimate	1.88	0.38	3.65	3.98
Low Estimate	1.74	0.31	3.63	3.91
High Estimate	1.98	0.51	3.68	4.01
Year Ago EPS	2.01	0.3	3.71	3.65

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	1	3	3
Avg. Estimate	1.92B	1.07B	5.73B	5.93B
Low Estimate	1.92B	1.07B	5.37B	5.61B
High Estimate	1.92B	1.07B	5.97B	6.18B
Year Ago Sales	1.91B	1.28B	5.86B	5.73B
Sales Growth (year/est)	0.60%	-16.60%	-2.30%	3.50%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	1.88	0.26	0.58	0.77
EPS Actual	2.01	0.3	0.59	0.81
Difference	0.13	0.04	0.01	0.04
Surprise %	6.90%	15.40%	1.70%	5.20%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	1.88	0.38	3.65	3.98
7 Days Ago	1.88	0.38	3.65	3.98
30 Days Ago	1.92	0.33	3.63	3.96
60 Days Ago	1.97	0.23	3.64	3.96
90 Days Ago	1.97	0.23	3.65	3.98

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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	1	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

<b>Growth Estimates</b>	EVRG	Industry	Sector(s)	S&P 500
Current Qtr.	-6.50%	N/A	N/A	N/A
Next Qtr.	26.70%	N/A	N/A	N/A
Current Year	-1.60%	N/A	N/A	N/A
Next Year	9.00%	N/A	N/A	N/A
Next 5 Years (per annum)	2.67%	N/A	N/A	N/A
Past 5 Years (per annum)	9.92%	N/A	N/A	N/A



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<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.62 +1.99 (+2.44%)	<b>Gold</b> 1,966.80 -6.20 (-0.31)
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### Alliant Energy Corporation (LNT)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

2W ↑ 10W ↑ 9M ↑

Quote Lookup

**50.17** -0.66 (-1.30%) **50.17** 0.00 (0.00%)

At close: 04:00PM EDT

After hours: 04:13PM EDT

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	3	8	8
Avg. Estimate	0.89	0.73	2.89	3.08
Low Estimate	0.56	0.56	2.85	3.06
High Estimate	1.05	1.05	2.9	3.1
Year Ago EPS	0.93	0.47	2.8	2.89

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	1	4	4
Avg. Estimate	870.68M	905.32M	4.14B	4.22B
Low Estimate	870.68M	905.32M	3.77B	3.67B
High Estimate	870.68M	905.32M	4.28B	4.5B
Year Ago Sales	1.13B	1.06B	4.21B	4.14B
Sales Growth (year/est)	-23.00%	-14.40%	-1.60%	2.00%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	1.01	0.47	0.73	0.57
EPS Actual	0.93	0.47	0.65	0.64
Difference	-0.08	0	-0.08	0.07
Surprise %	-7.90%	0.00%	-11.00%	12.30%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	0.89	0.73	2.89	3.08
7 Days Ago	0.89	0.73	2.89	3.08
30 Days Ago	0.96	0.71	2.89	3.09
60 Days Ago	0.96	0.74	2.89	3.09
90 Days Ago	0.94	0.8	2.9	3.08

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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

<b>Growth Estimates</b>	LNT	Industry	Sector(s)	S&P 500
Current Qtr.	-4.30%	N/A	N/A	N/A
Next Qtr.	55.30%	N/A	N/A	N/A
Current Year	3.20%	N/A	N/A	N/A
Next Year	6.60%	N/A	N/A	N/A
Next 5 Years (per annum)	7.00%	N/A	N/A	N/A
Past 5 Years (per annum)	4.89%	N/A	N/A	N/A





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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.62 +1.99 (+2.44%)	<b>Gold</b> 1,966.80 -6.20 (-0.31)
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## NextEra Energy, Inc. (NEE)

NYSE - Nasdaq Real Time Price. Currency in USD

2W ↑ 10W ↑ 9M ↑

Quote Lookup

**66.80** -0.29 (-0.43%) **66.79** -0.01 (-0.01%)

At close: 04:00PM EDT

After hours: 04:17PM EDT

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	10	9	15	16
Avg. Estimate	0.88	0.55	3.12	3.41
Low Estimate	0.79	0.48	3.09	3.35
High Estimate	0.95	0.64	3.17	3.46
Year Ago EPS	0.85	0.51	2.9	3.12

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	7	6	12	11
Avg. Estimate	7.13B	5.8B	25.49B	26.92B
Low Estimate	6.59B	3.43B	18.46B	19.2B
High Estimate	7.52B	6.39B	27.8B	30.49B
Year Ago Sales	5.76B	6.16B	20.96B	25.49B
Sales Growth (year/est)	23.70%	-6.00%	21.60%	5.60%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	0.8	0.49	0.72	0.82
EPS Actual	0.85	0.51	0.84	0.88
Difference	0.05	0.02	0.12	0.06
Surprise %	6.20%	4.10%	16.70%	7.30%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	0.88	0.55	3.12	3.41
7 Days Ago	0.89	0.54	3.12	3.41
30 Days Ago	0.88	0.55	3.12	3.4
60 Days Ago	0.9	0.58	3.11	3.41
90 Days Ago	0.92	0.57	3.11	3.4

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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	N/A	2	1
Up Last 30 Days	1	N/A	3	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	2	N/A	N/A

<b>Growth Estimates</b>	NEE	Industry	Sector(s)	S&P 500
Current Qtr.	3.50%	N/A	N/A	N/A
Next Qtr.	7.80%	N/A	N/A	N/A
Current Year	7.60%	N/A	N/A	N/A
Next Year	9.30%	N/A	N/A	N/A
Next 5 Years (per annum)	8.80%	N/A	N/A	N/A
Past 5 Years (per annum)	10.33%	N/A	N/A	N/A



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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.62 +1.99 (+2.44%)	<b>Gold</b> 1,966.80 -6.20 (-0.31)
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## OGE Energy Corp. (OGE)

NYSE - Nasdaq Real Time Price. Currency in USD

2W ↑ 10W ↑ 9M ↑

Quote Lookup

**34.05** -0.32 (-0.93%) **34.05** +0.01 (+0.01%)

At close: 04:00PM EDT

After hours: 04:13PM EDT

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	1	4	5
Avg. Estimate	1.15	0.22	2	2.12
Low Estimate	1.15	0.22	1.99	2.11
High Estimate	1.15	0.22	2.01	2.15
Year Ago EPS	1.31	0.25	3.32	2

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	1	1	1
Avg. Estimate	1.27B	705.13M	3.42B	3.5B
Low Estimate	1.27B	705.13M	3.42B	3.5B
High Estimate	1.27B	705.13M	3.42B	3.5B
Year Ago Sales	734.7M	711.9M	3.38B	3.42B
Sales Growth (year/est)	72.50%	-1.00%	1.30%	2.50%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	1.18	-0.03	0.16	0.45
EPS Actual	1.31	0.25	0.19	0.44
Difference	0.13	0.28	0.03	-0.01
Surprise %	11.00%	933.30%	18.80%	-2.20%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	1.15	0.22	2	2.12
7 Days Ago	1.15	0.22	2	2.12
30 Days Ago	1.15	0.23	2	2.12
60 Days Ago	1.16	0.23	2	2.12
90 Days Ago	1.16	0.24	2.01	2.12

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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	1	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

<b>Growth Estimates</b>	OGE	Industry	Sector(s)	S&P 500
Current Qtr.	-12.20%	N/A	N/A	N/A
Next Qtr.	-12.00%	N/A	N/A	N/A
Current Year	-39.80%	N/A	N/A	N/A
Next Year	6.00%	N/A	N/A	N/A
Next 5 Years (per annum)	-12.34%	N/A	N/A	N/A
Past 5 Years (per annum)	1.54%	N/A	N/A	N/A



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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.62 +1.99 (+2.44%)	<b>Gold</b> 1,966.80 -6.20 (-0.31)
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## Pinnacle West Capital Corporation (PNW)

NYSE - NYSE Delayed Price. Currency in USD

2W ↓ 10W ↑ 9M ↑

Quote Lookup

**77.27** -0.78 (-1.00%) **77.27** -0.02 (-0.03%)

At close: 04:03PM EDT

After hours: 04:13PM EDT

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	6	6	12	11
Avg. Estimate	3.2	-0.03	4.23	5.04
Low Estimate	2.89	-0.22	4.18	4.91
High Estimate	3.41	0.05	4.32	5.26
Year Ago EPS	2.88	-0.21	4.26	4.23

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	2	2	7	7
Avg. Estimate	1.56B	923.21M	4.43B	4.71B
Low Estimate	1.49B	826.56M	4.04B	4.33B
High Estimate	1.62B	1.02B	4.71B	5.06B
Year Ago Sales	1.31B	1.01B	4.32B	4.43B
Sales Growth (year/est)	18.30%	-8.50%	2.60%	6.10%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	2.6	-0.18	0.04	1.19
EPS Actual	2.88	-0.21	-0.03	0.94
Difference	0.28	-0.03	-0.07	-0.25
Surprise %	10.80%	-16.70%	-175.00%	-21.00%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	3.2	-0.03	4.23	5.04
7 Days Ago	3.17	0.03	4.23	5.02
30 Days Ago	3.03	-0.03	4.19	4.89
60 Days Ago	2.9	-0.08	4.15	4.82
90 Days Ago	2.83	-0.1	4.06	4.7

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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	N/A	1	2
Up Last 30 Days	4	2	5	3
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	1	1	2

<b>Growth Estimates</b>	PNW	Industry	Sector(s)	S&P 500
Current Qtr.	11.10%	N/A	N/A	N/A
Next Qtr.	85.70%	N/A	N/A	N/A
Current Year	-0.70%	N/A	N/A	N/A
Next Year	19.10%	N/A	N/A	N/A
Next 5 Years (per annum)	6.10%	N/A	N/A	N/A
Past 5 Years (per annum)	2.68%	N/A	N/A	N/A



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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.63 +2.00 (+2.45%)	<b>Gold</b> 1,966.80 -6.20 (-0.31)
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## Portland General Electric Company (POR)

NYSE - Nasdaq Real Time Price. Currency in USD

2W ↓ 10W ↑ 9M ↑

Quote Lookup

**43.86** -0.37 (-0.84%) **43.86** -0.01 (-0.02%)

At close: 04:00PM EDT

After hours: 04:13PM EDT

**D**  
Dividend

POR announced a cash dividend of 0.475 with an ex-date of Sep. 22, 2023

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	4	4	5	8
Avg. Estimate	0.74	0.64	2.67	3.03
Low Estimate	0.68	0.53	2.65	2.88
High Estimate	0.84	0.76	2.68	3.15
Year Ago EPS	0.65	0.69	2.74	2.67

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	2	2	4	4
Avg. Estimate	765.47M	640.99M	2.73B	2.91B
Low Estimate	731.59M	544.84M	2.61B	2.73B
High Estimate	799.36M	737.14M	2.93B	3.18B
Year Ago Sales	636.6M	687M	2.65B	2.73B
Sales Growth (year/est)	20.20%	-6.70%	3.30%	6.60%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	0.62	0.63	0.78	0.48
EPS Actual	0.65	0.69	0.8	0.39
Difference	0.03	0.06	0.02	-0.09
Surprise %	4.80%	9.50%	2.60%	-18.70%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	0.74	0.64	2.67	3.03
7 Days Ago	0.74	0.64	2.66	3.03
30 Days Ago	0.77	0.67	2.66	3.06

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<b>EPS Trend</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
60 Days Ago	0.73	0.62	2.67	3.05
90 Days Ago	0.7	0.62	2.67	3.03

<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	1	N/A
Up Last 30 Days	3	1	1	3
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

<b>Growth Estimates</b>	POR	Industry	Sector(s)	S&P 500
Current Qtr.	13.80%	N/A	N/A	N/A
Next Qtr.	-7.20%	N/A	N/A	N/A
Current Year	-2.60%	N/A	N/A	N/A
Next Year	13.50%	N/A	N/A	N/A
Next 5 Years (per annum)	5.90%	N/A	N/A	N/A
Past 5 Years (per annum)	1.61%	N/A	N/A	N/A





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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.65 +2.02 (+2.47%)	<b>Gold</b> 1,966.70 -6.30 (-0.32)
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## Algonquin Power & Utilities Corp. (AQN.TO)

Toronto - Toronto Real Time Price. Currency in CAD

**10.23** -0.03 (-0.29%)

At close: 04:00PM EDT

Quote Lookup



### Dividend

AQN.TO announced a cash dividend of 0.108 with an ex-date of Sep. 27, 2023

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in CAD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	10	10	10	10
Avg. Estimate	0.16	0.24	0.75	0.78
Low Estimate	0.07	0.2	0.72	0.71
High Estimate	0.2	0.34	0.79	0.84
Year Ago EPS	0.15	0.3	0.96	0.75

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	4	4	7	7
Avg. Estimate	882.24M	903.66M	3.82B	4.01B
Low Estimate	788.69M	592.37M	3.29B	3.5B
High Estimate	955.9M	1.06B	4.17B	4.73B
Year Ago Sales	893.12M	1.01B	3.73B	3.82B
Sales Growth (year/est)	-1.20%	-10.40%	2.50%	5.00%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	0.22	0.26	0.23	0.14
EPS Actual	0.15	0.3	0.23	0.11
Difference	-0.07	0.04	0	-0.03
Surprise %	-31.80%	15.40%	0.00%	-21.40%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	0.16	0.24	0.75	0.78
7 Days Ago	0.16	0.24	0.75	0.78
30 Days Ago	0.17	0.21	0.75	0.79
60 Days Ago	0.17	0.2	0.77	0.79

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<b>EPS Trend</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
90 Days Ago	0.18	0.21	0.79	0.8

<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	1	6	N/A	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

<b>Growth Estimates</b>	AQN.TO	Industry	Sector(s)	S&P 500
Current Qtr.	6.70%	N/A	N/A	N/A
Next Qtr.	-20.00%	N/A	N/A	N/A
Current Year	-21.90%	N/A	N/A	N/A
Next Year	4.00%	N/A	N/A	N/A
Next 5 Years (per annum)	0.41%	N/A	N/A	N/A
Past 5 Years (per annum)	-0.67%	N/A	N/A	N/A

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26.42 +0.10 (+0.38%)

At close 4:00 PM EDT

Earnings Estimate

CURRENCY IN USD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	7	7	9	11
DG Dollar General Corporation				55.00 +461.22%
Avg. Estimate	0.07	0.77	1.89	2.06
ZM Zoom Video Communications, Inc.				138.50 -12.15%
Low Estimate	0.03	0.7	1.84	1.9
AVGO Broadcom Inc.				71.03 +3.44%
High Estimate	0.18	0.84	1.93	2.23
Year Ago EPS	0.1	0.63	1.87	922.89 +3.43%

CURRENCY IN USD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	2	4	4
Retail Sales YY				
Avg. Estimate	3.06B	3.79B	13.22B	13.85B
Aug 30, 2023, 7:50 PM EDT				
Low Estimate	3.06B	3.57B	12.75B	13.56B
Prior: 5.9				
High Estimate	3.06B	4.01B	13.74B	14.55B
Actual: 6.8				
Year Ago Sales	1.31B	3.95B	14.09B	13.22B
Dallas Fed PCE*				
Sales Growth (year/est)	133.60%	-2.70%	-6.20%	4.80%
Aug 30, 2023, 8:00 PM EDT				

CURRENCY IN USD	9/30/2022	12/31/2022	3/31/2023	6/30/2023
Forecast				
Actual: 2.4				
EPS Est.	0.09	0.67	0.88	0.12
Housing Starts YY*				
EPS Actual	0.1	0.63	0.98	0.06
Aug 31, 2023, 1:00 AM EDT				
Difference	0.01	-0.04	0.1	-0.06
Prior: -4.8				
Sales %	11.10%	-6.00%	11.40%	-50.00%
Actual: -7				
EPS Trend				

CURRENCY IN USD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Aug 31, 2023, 5:00 AM EDT				
Prior: 6.4	0.07	0.77	1.89	2.06
7 Days Ago	0.07	0.77	1.89	2.06
Forecast	0.07	0.77	1.89	2.06
Actual: 6.4	0.07	0.77	1.91	2.09
30 Days Ago	0.06	0.76	1.96	2.12
60 Days Ago	0.06	0.76	1.96	2.12
90 Days Ago	0.06	0.76	1.96	2.12

CURRENCY IN USD	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	1	1	N/A
Up Last 30 Days	2	4	5	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	N/A	1

Growth Estimates

CURRENCY IN USD	ALA.TO	Industry	Sector(s)	S&P 500
Current Qtr.	-30.00%	N/A	N/A	4.90%
Next Qtr.	22.20%	N/A	N/A	11.30%
Current Year	1.10%	N/A	N/A	1.10%
Next Year	9.00%	N/A	N/A	10.10%
Next 5 Years (per annum)	4.65%	N/A	N/A	8.38%
Past 5 Years (per annum)	-10.48%	N/A	N/A	N/A

Research Analysis

Analyst Price Targets

•	27.00	•	36.00
	Low		High
26.42			
Current			
Earnings			
○ Consensus EPS			
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Pembina Pipelin...	42.00	-0.40%	PPL.TO
Keyera Corp.	33.38	-0.15%	KEY.TO
Gibson Energy In..	20.32	+0.74%	GEL.TO
TC Energy Corp...	48.80	-0.61%	TRP.TO
Enbridge Inc.	47.44	-0.61%	ENB.TO
Tidewater Midstr...	1.0800	+11.34%	TWM.TO
Topaz Energy C...	21.72	-0.09%	TPZ.TO
TC Energy Corp...	36.12	-0.47%	TRP
Enbridge Inc.	35.08	-0.51%	ENB
Pembina Pipelin...	31.08	-0.22%	PBA

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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.65 +2.02 (+2.47%)	<b>Gold</b> 1,966.60 -6.40 (-0.32)
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## Canadian Utilities Limited (CU.TO)

Toronto - Toronto Real Time Price. Currency in CAD

**32.02** -0.10 (-0.31%)

At close: 04:00PM EDT

Quote Lookup

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in CAD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	4	4	5	6
Avg. Estimate	0.33	0.69	2.2	2.28
Low Estimate	0.3	0.67	2.18	2.24
High Estimate	0.39	0.71	2.21	2.34
Year Ago EPS	0.45	0.66	2.43	2.2

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	1	2	2
Avg. Estimate	669.89M	1.15B	3.98B	4.01B
Low Estimate	669.89M	1.15B	3.83B	3.84B
High Estimate	669.89M	1.15B	4.12B	4.18B
Year Ago Sales	715.52M	1.11B	4.05B	3.98B
Sales Growth (year/est)	-6.40%	3.90%	-1.80%	0.90%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	0.36	0.72	0.76	0.45
EPS Actual	0.45	0.66	0.81	0.45
Difference	0.09	-0.06	0.05	0
Surprise %	25.00%	-8.30%	6.60%	0.00%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	0.33	0.69	2.2	2.28
7 Days Ago	0.33	0.69	2.2	2.28
30 Days Ago	0.33	0.69	2.24	2.33
60 Days Ago	0.37	0.67	2.32	2.37
90 Days Ago	0.37	0.67	2.32	2.37

EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	1	2	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

<b>Growth Estimates</b>	CU.TO	Industry	Sector(s)	S&P 500
Current Qtr.	-26.70%	N/A	N/A	N/A
Next Qtr.	4.50%	N/A	N/A	N/A
Current Year	-9.50%	N/A	N/A	N/A
Next Year	3.60%	N/A	N/A	N/A
Next 5 Years (per annum)	1.92%	N/A	N/A	N/A
Past 5 Years (per annum)	3.24%	N/A	N/A	N/A



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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.65 +2.02 (+2.47%)	<b>Gold</b> 1,966.60 -6.40 (-0.32)
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### Emera Incorporated (EMA.TO)

Toronto - Toronto Real Time Price. Currency in CAD

**50.65** -0.59 (-1.15%)

At close: 04:00PM EDT

Quote Lookup

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in CAD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	6	6	8	8
Avg. Estimate	0.79	0.75	3.13	3.28
Low Estimate	0.78	0.69	3.08	3.17
High Estimate	0.81	0.79	3.19	3.39
Year Ago EPS	0.76	0.93	3.2	3.13

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	1	5	5
Avg. Estimate	1.86B	1.83B	7.65B	7.99B
Low Estimate	1.86B	1.83B	7.42B	7.6B
High Estimate	1.86B	1.83B	8.1B	8.42B
Year Ago Sales	1.83B	2.36B	7.59B	7.65B
Sales Growth (year/est)	1.50%	-22.30%	0.80%	4.50%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	0.74	0.7	0.95	0.62
EPS Actual	0.76	0.93	0.99	0.6
Difference	0.02	0.23	0.04	-0.02
Surprise %	2.70%	32.90%	4.20%	-3.20%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	0.79	0.75	3.13	3.28
7 Days Ago	0.79	0.75	3.13	3.28
30 Days Ago	0.81	0.78	3.17	3.32
60 Days Ago	0.8	0.76	3.18	3.31
90 Days Ago	0.8	0.77	3.19	3.32

EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	4	1	N/A	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	N/A	N/A

<b>Growth Estimates</b>	EMATO	Industry	Sector(s)	S&P 500
Current Qtr.	3.90%	N/A	N/A	N/A
Next Qtr.	-19.40%	N/A	N/A	N/A
Current Year	-2.20%	N/A	N/A	N/A
Next Year	4.80%	N/A	N/A	N/A
Next 5 Years (per annum)	3.49%	N/A	N/A	N/A
Past 5 Years (per annum)	4.06%	N/A	N/A	N/A



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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.64 +2.01 (+2.46%)	<b>Gold</b> 1,966.60 -6.40 (-0.32)
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## Enbridge Inc. (ENB.TO)

Toronto - Toronto Real Time Price. Currency in CAD

**47.44** -0.29 (-0.61%)

At close: 04:00PM EDT

Quote Lookup

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in CAD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	10	9	14	17
Avg. Estimate	0.61	0.74	2.87	2.87
Low Estimate	0.57	0.7	2.78	2.6
High Estimate	0.68	0.81	3.01	3.02
Year Ago EPS	0.67	0.63	2.81	2.87

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	2	2	6	6
Avg. Estimate	11.98B	14.44B	47.57B	48.75B
Low Estimate	11.34B	13.78B	44.11B	45.7B
High Estimate	12.61B	15.11B	51.98B	52.54B
Year Ago Sales	11.57B	13.42B	53.31B	47.57B
Sales Growth (year/est)	3.50%	7.60%	-10.80%	2.50%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	0.64	0.73	0.85	0.68
EPS Actual	0.67	0.63	0.85	0.68
Difference	0.03	-0.1	0	0
Surprise %	4.70%	-13.70%	0.00%	0.00%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	0.61	0.74	2.87	2.87
7 Days Ago	0.61	0.74	2.87	2.86
30 Days Ago	0.64	0.75	2.89	2.93
60 Days Ago	0.67	0.79	2.9	2.99
90 Days Ago	0.67	0.79	2.9	3

EPS Revisions	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
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<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	2	2
Up Last 30 Days	3	1	9	5
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	1	1

<b>Growth Estimates</b>	ENB.TO	Industry	Sector(s)	S&P 500
Current Qtr.	-9.00%	N/A	N/A	N/A
Next Qtr.	17.50%	N/A	N/A	N/A
Current Year	2.10%	N/A	N/A	N/A
Next Year	N/A	N/A	N/A	N/A
Next 5 Years (per annum)	2.87%	N/A	N/A	N/A
Past 5 Years (per annum)	1.28%	N/A	N/A	N/A



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U.S. markets closed

<b>S&amp;P 500</b> 4,507.66 -7.21 (-0.16%)	<b>Dow 30</b> 34,721.91 -168.33 (-0.48%)	<b>Nasdaq</b> 14,034.97 +15.66 (+0.11%)	<b>Russell 2000</b> 1,899.68 -3.54 (-0.19%)	<b>Crude Oil</b> 83.64 +2.01 (+2.46%)	<b>Gold</b> 1,966.60 -6.40 (-0.32)
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## Hydro One Limited (H.TO)

Toronto - Toronto Real Time Price. Currency in CAD

**35.12** -1.07 (-2.96%)

At close: 04:00PM EDT

Quote Lookup

**D**  
Dividend

H.TO announced a cash dividend of 0.296 with an ex-date of Sep. 12, 2023

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in CAD

Earnings Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	9	8	11	11
Avg. Estimate	0.53	0.32	1.77	1.89
Low Estimate	0.51	0.3	1.73	1.85
High Estimate	0.56	0.36	1.82	1.93
Year Ago EPS	0.51	0.3	1.75	1.77

Revenue Estimate	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
No. of Analysts	2	2	8	8
Avg. Estimate	1.84B	1.46B	7.97B	8.31B
Low Estimate	1.1B	993M	7.68B	8.05B
High Estimate	2.58B	1.93B	8.43B	9.52B
Year Ago Sales	N/A	1.86B	7.78B	7.97B
Sales Growth (year/est)	N/A	-21.60%	2.40%	4.30%

Earnings History	9/29/2022	12/30/2022	3/30/2023	6/29/2023
EPS Est.	0.49	0.28	0.49	0.42
EPS Actual	0.51	0.3	0.47	0.44
Difference	0.02	0.02	-0.02	0.02
Surprise %	4.10%	7.10%	-4.10%	4.80%

EPS Trend	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Current Estimate	0.53	0.32	1.77	1.89
7 Days Ago	0.53	0.32	1.77	1.89
30 Days Ago	0.53	0.33	1.77	1.9
60 Days Ago	0.53	0.32	1.77	1.9

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<b>EPS Trend</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
90 Days Ago	0.52	0.34	1.78	1.9

<b>EPS Revisions</b>	Current Qtr. (Sep 2023)	Next Qtr. (Dec 2023)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	1	1	1
Up Last 30 Days	2	1	3	4
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	1	1

<b>Growth Estimates</b>	H.TO	Industry	Sector(s)	S&P 500
Current Qtr.	3.90%	N/A	N/A	N/A
Next Qtr.	6.70%	N/A	N/A	N/A
Current Year	1.10%	N/A	N/A	N/A
Next Year	6.80%	N/A	N/A	N/A
Next 5 Years (per annum)	5.33%	N/A	N/A	N/A
Past 5 Years (per annum)	4.82%	N/A	N/A	N/A

**Zacks  
EPS Growth Rate Projections**



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### American Electric Power (AEP)

(Real Time Quote from BATS)

\$78.40 USD

-1.04 (-1.31%)

Updated Aug 31, 2023 03:48 PMET

After-Market: \$78.40 0.00 (0.00%) 4:06 PMET

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Style Scores:

Value |  Growth |  Momentum |  VGM

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### American Electric Power (AEP) Quote Overview » Estimates » American Electric Power (AEP) Detailed Earnings Estimates

#### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	10/26/23
Current Quarter	1.85
EPS Last Quarter	1.13
Last EPS Surprise	-0.88%
ABR	2.12

Earnings ESP	0.23%
Current Year	5.26
Next Year	5.58
EPS (TTM)	4.91
P/E (F1)	15.10

Growth Estimates	AEP	IND	S&P
Current Qtr (09/2023)	14.20	-1.70	17.35
Next Qtr (12/2023)	11.43	10.64	15.19
Current Year (12/2023)	3.34	2.60	8.78
Next Year (12/2024)	6.08	7.10	16.69
Next 5 Years	5.70	2.50	8.00

Past 5 Years Growth Estimates	3.0U AEP	3.3U IND	3.0U S&P
Next 5 Years	5.60	6.40	NA
PE	15.10	27.00	21.07
PEG Ratio	2.69	4.22	NA

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#### Research for AEP

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Snapshot

#### Price and EPS Surprise Chart

1 Month

3 Months

YTD

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### Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	5.62B	5.15B	19.92B	21.08B
# of Estimates	4	4	4	4
High Estimate	5.76B	5.30B	20.38B	22.68B
Low Estimate	5.53B	5.01B	19.70B	19.99B
Year ago Sales	5.53B	4.88B	19.60B	19.92B
Year over Year Growth Est.	1.73%	5.53%	1.65%	5.82%

### Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.85	1.17	5.26	5.58
# of Estimates	4	4	8	8
Most Recent Consensus	1.88	1.15	5.30	5.63
High Estimate	1.91	1.21	5.30	5.63
Low Estimate	1.81	1.12	5.20	5.54
Year ago EPS	1.62	1.05	5.09	5.26
Year over Year Growth Est.	14.20%	11.43%	3.34%	6.11%

### Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	2	1	1

### Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	1.85	1.17	5.26	5.58
7 Days Ago	1.85	1.17	5.26	5.58
30 Days Ago	1.85	1.15	5.26	5.58



Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	4	3	1	0	1.76	1.10	5.26	5.59
Down Last 7 Days	0	0	0	0				
Down Last 30 Days	1	0	1	2				
Down Last 60 Days	0	1	2	4	1.76	1.10	5.27	5.60

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.86	1.18	5.28	5.60
Zacks Consensus Estimate	1.85	1.17	5.26	5.58
Earnings ESP	0.23%	0.86%	0.29%	0.28%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	1.13	1.11	1.05	1.62	NA
Estimate	1.14	1.14	0.99	1.57	NA
Difference	-0.01	-0.03	0.06	0.05	0.02
Surprise	-0.88%	-2.63%	6.06%	3.18%	1.43%

### Quarterly Estimates By Analyst

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### Duke Energy (DUK)

(Real Time Quote from BATS)

\$88.75 USD

-1.20 (-1.33%)

Updated Aug 31, 2023 03:51 PMET

After-Market: \$88.80 +0.05 (0.06%) 4:08 PMET

Add to portfolio

Zacks Rank:

3-Hold ■ ■ 3 ■ ■

Style Scores:

Value |  Growth |  Momentum |  VGM

Industry Rank:

Top 40% (98 out of 246)

Industry: Utility - Electric Power

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### Duke Energy (DUK) Quote Overview » Estimates » Duke Energy (DUK) Detailed Earnings Estimates

#### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	11/2/23
Current Quarter	2.04
EPS Last Quarter	0.91
Last EPS Surprise	-7.14%
ABR	2.23

Earnings ESP	-0.42%
Current Year	5.61
Next Year	5.96
EPS (TTM)	5.00
P/E (F1)	16.04

Growth Estimates	DUK	IND	S&P
Current Qtr (09/2023)	14.61	-1.70	17.35
Next Qtr (12/2023)	31.53	10.64	15.19
Current Year (12/2023)	6.45	2.60	8.78
Next Year (12/2024)	6.24	7.10	16.69
Next 5 Years	2.50	2.50	2.00

Past 5 Years Growth Estimates	Z. DU DUK	J. DU IND	J. DU S&P
Next 5 Years	6.10	6.40	NA
PE	16.04	27.00	21.07
PEG Ratio	2.63	4.22	NA

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## Research for DUK

Analyst

Snapshot

### Price and EPS Surprise Chart

1 Month

3 Months

YTD

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## Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	8.20B	7.45B	29.52B	30.51B
# of Estimates	4	4	4	4
High Estimate	8.24B	7.68B	29.71B	30.97B
Low Estimate	8.18B	7.25B	29.31B	29.94B
Year ago Sales	7.97B	7.35B	29.14B	29.52B
Year over Year Growth Est.	2.97%	1.33%	1.33%	3.34%

## Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	2.04	1.46	5.61	5.96
# of Estimates	5	4	6	7
Most Recent Consensus	2.02	1.47	5.62	5.98
High Estimate	2.07	1.49	5.65	6.00
Low Estimate	1.99	1.40	5.56	5.92
Year ago EPS	1.78	1.11	5.27	5.61
Year over Year Growth Est.	14.61%	31.53%	6.45%	6.32%

## Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	1
Up Last 30 Days	1	2	2	1

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	2.04	1.46	5.61	5.96
7 Days Ago	2.04	1.46	5.62	5.97
30 Days Ago	2.01	1.41	5.61	5.96

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	4	4	1	1	1.91	1.32	5.61	5.96
Down Last 7 Days	1	1	1	1	1.91	1.31	5.62	5.96
Down Last 30 Days	2	1	3	3				
Down Last 60 Days	0	0	5	4				

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	2.03	1.48	5.60	5.97
Zacks Consensus Estimate	2.04	1.46	5.61	5.96
Earnings ESP	-0.42%	1.32%	-0.08%	0.14%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.91	1.20	1.11	1.78	NA
Estimate	0.98	1.29	1.06	1.83	NA
Difference	-0.07	-0.09	0.05	-0.05	-0.04
Surprise	-7.14%	-6.98%	4.72%	-2.73%	-3.03%

### Quarterly Estimates By Analyst

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### Annual Estimates By Analyst

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### Enbridge (ENB)

(Real Time Quote from BATS)

\$35.10 USD

-0.16 (-0.45%)

Updated Aug 31, 2023 03:55 PMET

After-Market: \$35.09 -0.01 (-0.03%) 4:12 PMET

Add to portfolio

Zacks Rank:

3-Hold ■ ■ 3 ■ ■

Style Scores:

Value |  Growth |  Momentum |  VGM

Industry Rank:

Bottom 38% (152 out of 246)

Industry: Oil and Gas - Production and Pipelines

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### Enbridge (ENB) Quote Overview » Estimates » Enbridge (ENB) Detailed Earnings Estimates

### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	11/3/23
Current Quarter	0.46
EPS Last Quarter	0.51
Last EPS Surprise	0.00%
ABR	2.24

Earnings ESP	-0.22%
Current Year	2.32
Next Year	2.08
EPS (TTM)	2.11
P/E (F1)	15.22

Growth Estimates	ENB	IND	S&P
Current Qtr (09/2023)	-9.80	18.39	17.35
Next Qtr (12/2023)	17.39	54.47	15.19
Current Year (12/2023)	7.41	-3.90	8.78
Next Year (12/2024)	-10.34	8.80	16.69
Next 5 Years	1.10	11.00	8.00

Past 5 Years Growth Estimates	4.10 ENB	11.20 IND	3.00 S&P
Next 5 Years	6.00	4.30	NA
PE	15.22	17.00	21.07
PEG Ratio	2.54	3.95	NA

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#### Research for ENB

Analyst

Snapshot

#### Price and EPS Surprise Chart

1 Month

3 Months

YTD

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#### Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	8.31B	10.13B	34.29B	35.97B
# of Estimates	3	3	3	3
High Estimate	8.94B	11.33B	36.72B	39.41B
Low Estimate	7.48B	9.33B	32.64B	33.82B
Year ago Sales	8.87B	9.89B	41.03B	34.29B
Year over Year Growth Est.	-6.39%	2.40%	-16.45%	4.92%

#### Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.46	0.54	2.32	2.08
# of Estimates	5	5	3	6
Most Recent Consensus	0.43	0.52	2.26	2.00
High Estimate	0.49	0.57	2.39	2.24
Low Estimate	0.43	0.52	2.26	1.92
Year ago EPS	0.51	0.46	2.16	2.32
Year over Year Growth Est.	-9.80%	17.39%	7.41%	-10.20%

#### Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	1	1	3	2

#### Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.46	0.54	2.32	2.08
7 Days Ago	0.46	0.55	2.29	2.08
30 Days Ago	0.47	0.56	2.22	2.11



Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	1	1	1	2	0.48	0.58	2.27	2.13
Down Last 7 Days	1	1	0	0	0.48	0.58	2.27	2.13
Down Last 30 Days	3	3	0	4				
Down Last 60 Days	3	3	2	4				

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.46	0.54	2.32	2.08
Zacks Consensus Estimate	0.46	0.54	2.32	2.08
Earnings ESP	-0.22%	-0.28%	0.00%	0.00%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.51	0.63	0.46	0.51	NA
Estimate	0.51	0.62	0.56	0.50	NA
Difference	0.00	0.01	-0.10	0.01	-0.02
Surprise	0.00%	1.61%	-17.86%	2.00%	-3.56%

### Quarterly Estimates By Analyst

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### Eversource Energy (ES)

(Real Time Quote from BATS)

\$63.80 USD

-0.62 (-0.96%)

Updated Aug 31, 2023 03:51 PMET

After-Market: \$63.82 +0.02 (0.03%) 4:08 PMET

Add to portfolio

Zacks Rank:

3-Hold ■ ■ 3 ■

Style Scores:

Value |  Growth |  Momentum |  VGM

Industry Rank:

Top 40% (98 out of 246)

Industry: Utility - Electric Power

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[Eversource Energy \(ES\) Quote Overview](#) » [Estimates](#) » [Eversource Energy \(ES\) Detailed Earnings Estimates](#)

### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	11/1/23
Current Quarter	1.06
EPS Last Quarter	1.00
Last EPS Surprise	8.70%
ABR	2.36

Earnings ESP	6.60%
Current Year	4.36
Next Year	4.64
EPS (TTM)	4.34
P/E (F1)	14.77

Growth Estimates	ES	IND	S&P
Current Qtr (09/2023)	4.95	-1.70	17.35
Next Qtr (12/2023)	8.70	10.64	15.19
Current Year (12/2023)	6.60	2.60	8.78
Next Year (12/2024)	6.42	7.10	16.69
Next 5 Years	5.00	2.50	8.00

Past 5 Years Growth Estimates	3.0U ES	3.3U IND	3.1U S&P
Next 5 Years	5.70	6.40	NA
PE	14.77	27.00	21.07
PEG Ratio	2.60	4.22	NA

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#### Research for ES

Analyst

Snapshot

#### Price and EPS Surprise Chart

1 Month

3 Months

YTD

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### Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	3.37B	3.20B	13.25B	13.75B
# of Estimates	3	3	3	3
High Estimate	3.62B	3.47B	13.93B	14.72B
Low Estimate	3.17B	2.99B	12.77B	13.09B
Year ago Sales	3.22B	3.03B	12.29B	13.25B
Year over Year Growth Est.	4.92%	5.63%	7.78%	3.80%

### Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.06	1.00	4.36	4.64
# of Estimates	5	4	7	7
Most Recent Consensus	1.06	0.95	4.34	4.69
High Estimate	1.20	1.04	4.42	4.69
Low Estimate	0.99	0.95	4.33	4.56
Year ago EPS	1.01	0.92	4.09	4.36
Year over Year Growth Est.	4.95%	8.70%	6.60%	6.36%

### Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0

### Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	1.06	1.00	4.36	4.64
7 Days Ago	1.06	1.00	4.36	4.64
30 Days Ago	1.04	1.01	4.36	4.65

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	0	2	2	0	1.08	1.03	4.36	4.65
Down Last 7 Days	0	0	0	0	1.08	1.03	4.36	4.66
Down Last 30 Days	1	1	0	2				
Down Last 60 Days	3	2	1	4				

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.13	0.95	4.38	4.63
Zacks Consensus Estimate	1.06	1.00	4.36	4.64
Earnings ESP	6.60%	-5.00%	0.39%	-0.32%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	1.00	1.41	0.92	1.01	NA
Estimate	0.92	1.36	0.94	1.03	NA
Difference	0.08	0.05	-0.02	-0.02	0.02
Surprise	8.70%	3.68%	-2.13%	-1.94%	2.08%

### Quarterly Estimates By Analyst

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### Entergy (ETR)

(Real Time Quote from BATS)

\$95.36 USD

-1.36 (-1.41%)

Updated Aug 31, 2023 03:51 PM ET

After-Market: \$95.25 -0.11 (-0.12%) 4:08 PM ET

Add to portfolio

Zacks Rank:

2-Buy ■ 2 ■ ■

Style Scores:

Value |  Growth |  Momentum |  VGM

Industry Rank:

Top 40% (98 out of 246)

Industry: Utility - Electric Power

[View All Zacks #1 Ranked Stocks](#)

### Entergy (ETR) Quote Overview » Estimates » Entergy (ETR) Detailed Earnings Estimates

### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	11/1/23
Current Quarter	2.97
EPS Last Quarter	1.84
Last EPS Surprise	8.88%
ABR	2.09

Earnings ESP	-1.15%
Current Year	6.69
Next Year	7.18
EPS (TTM)	6.33
P/E (F1)	14.45

Growth Estimates	ETR	IND	S&P
Current Qtr (09/2023)	4.58	-1.70	17.35
Next Qtr (12/2023)	56.86	10.64	15.19
Current Year (12/2023)	4.21	2.60	8.78
Next Year (12/2024)	7.32	7.10	16.69
Next 5 Years	2.20	2.50	2.00

Past 5 Years Growth Estimates	7.3U ETR	3.3U IND	3.0U S&P
Next 5 Years	5.70	6.40	NA
PE	14.45	27.00	21.07
PEG Ratio	2.56	4.22	NA

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#### Research for ETR

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Snapshot

#### Price and EPS Surprise Chart

1 Month

3 Months

YTD

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### Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	4.26B	3.29B	13.46B	13.95B
# of Estimates	4	4	4	4
High Estimate	4.35B	3.43B	13.92B	14.40B
Low Estimate	4.14B	3.17B	13.21B	13.55B
Year ago Sales	4.22B	3.27B	13.76B	13.46B
Year over Year Growth Est.	0.98%	0.38%	-2.21%	3.60%

### Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	2.97	0.80	6.69	7.18
# of Estimates	4	4	7	7
Most Recent Consensus	2.85	0.84	6.68	7.21
High Estimate	3.07	0.92	6.72	7.21
Low Estimate	2.85	0.66	6.64	7.12
Year ago EPS	2.84	0.51	6.42	6.69
Year over Year Growth Est.	4.58%	56.86%	4.21%	7.26%

### Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	1	0	0
Up Last 30 Days	1	1	1	0

### Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	2.97	0.80	6.69	7.18
7 Days Ago	3.01	0.80	6.71	7.18
30 Days Ago	2.99	0.85	6.69	7.18



Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	3	1	2	1	2.89	0.80	6.67	7.17
Down Last 7 Days	1	0	1	1	2.88	0.79	6.67	7.17
Down Last 30 Days	2	2	1	1				
Down Last 60 Days	0	3	0	0				

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	2.93	0.76	6.66	7.21
Zacks Consensus Estimate	2.97	0.80	6.69	7.18
Earnings ESP	-1.15%	-5.00%	-0.49%	0.44%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	1.84	1.14	0.51	2.84	NA
Estimate	1.69	1.34	0.45	2.67	NA
Difference	0.15	-0.20	0.06	0.17	0.05
Surprise	8.88%	-14.93%	13.33%	6.37%	3.41%

### Quarterly Estimates By Analyst

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### Evergy (EVRG)

(Real Time Quote from BATS)

\$54.99 USD

-0.45 (-0.81%)

Updated Aug 31, 2023 03:51 PMET

After-Market: \$54.98 -0.01 (-0.02%) 4:08 PMET

Add to portfolio

Zacks Rank:

4-Sell ■ ■ ■ ■ 4

Style Scores:

C Value | D Growth | A Momentum | C VGM

Industry Rank:

Bottom 38% (152 out of 246)

Industry: Oil and Gas - Production and Pipelines

[View All Zacks #1 Ranked Stocks](#)

### Evergy (EVRG) Quote Overview » Estimates » Evergy (EVRG) Detailed Earnings Estimates

#### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	11/3/23
Current Quarter	1.73
EPS Last Quarter	0.81
Last EPS Surprise	2.53%
<a href="#">ABR</a>	2.80

Earnings ESP	0.00%
Current Year	3.59
Next Year	3.92
<a href="#">EPS (TTM)</a>	3.71
P/E (F1)	15.44

Growth Estimates	EVRG	IND	S&P
Current Qtr (09/2023)	-13.93	2,324.86	17.35
Next Qtr (12/2023)	53.33	2,680.74	15.19
Current Year (12/2023)	-3.23	-3.90	8.78
Next Year (12/2024)	9.19	8.80	16.69
Next 5 Years	8.50	11.00	8.00

Past 5 years Growth Estimates	8.30 EVRG	11.20 IND	3.00 S&P
Next 5 Years	5.20	4.30	NA
PE	15.44	17.00	21.07
PEG Ratio	2.96	3.95	NA

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## Research for EVRG

Analyst

Snapshot

### Price and EPS Surprise Chart

1 Month

3 Months

YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.63B	963.03M	5.20B	5.30B
# of Estimates	1	1	2	2
High Estimate	1.63B	963.03M	5.24B	5.31B
Low Estimate	1.63B	963.03M	5.16B	5.30B
Year ago Sales	1.91B	1.28B	5.86B	5.20B
Year over Year Growth Est.	-14.57%	-24.74%	-11.20%	1.95%

## Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.73	0.46	3.59	3.92
# of Estimates	1	1	3	4
Mbst Recent Consensus	NA	NA	3.60	3.89
High Estimate	1.73	0.46	3.60	3.95
Low Estimate	1.73	0.46	3.58	3.89
Year ago EPS	2.01	0.30	3.71	3.59
Year over Year Growth Est.	-13.93%	53.33%	-3.23%	9.19%

## Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	1.73	0.46	3.59	3.92
7 Days Ago	1.73	0.47	3.59	3.92
30 Days Ago	1.73	0.47	3.61	3.93
60				

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Days Ago	Current Est (9/2023)	Next Est (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days					90	1.73	0.47	3.62	3.93
Down Last 7 Days	0	1	1	0					
Down Last 30 Days	0	1	2	1					
Down Last 60 Days	0	1	3	1					

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.73	0.46	3.60	3.89
Zacks Consensus Estimate	1.73	0.46	3.59	3.92
Earnings ESP	0.00%	0.00%	0.14%	-0.77%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.81	0.59	0.30	2.01	NA
Estimate	0.79	0.56	0.22	1.89	NA
Difference	0.02	0.03	0.08	0.12	0.06
Surprise	2.53%	5.36%	36.36%	6.35%	12.65%

### Quarterly Estimates By Analyst

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### Alliant Energy (LNT)

(Real Time Quote from BATS)

\$50.19 USD

-0.64 (-1.26%)

Updated Aug 31, 2023 03:51 PMET

After-Market: \$50.19 0.00 (0.00%) 4:08 PMET

Add to portfolio

Zacks Rank:

4-Sell ■ ■ ■ ■ 4

Style Scores:

D Value | F Growth | A Momentum | D VGM

Industry Rank:

Top 40% (98 out of 246)

Industry: Utility - Electric Power

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### Alliant Energy (LNT) Quote Overview » Estimates » Alliant Energy (LNT) Detailed Earnings Estimates

#### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	11/6/23
Current Quarter	0.92
EPS Last Quarter	0.64
Last EPS Surprise	8.47%
ABR	2.11

Earnings ESP	0.00%
Current Year	2.87
Next Year	3.08
EPS (TTM)	2.68
P/E (F1)	17.73

Growth Estimates	LNT	IND	S&P
Current Qtr (09/2023)	-1.08	-1.70	17.35
Next Qtr (12/2023)	43.48	10.64	15.19
Current Year (12/2023)	2.50	2.60	8.78
Next Year (12/2024)	7.32	7.10	16.69
Next 5 Years	7.00	2.50	8.00

Past 5 Years Growth Estimates	7.00 LNT	3.30 IND	3.00 S&P
Next 5 Years	6.50	6.40	NA
PE	17.73	27.00	21.07
PEG Ratio	2.74	4.22	NA

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#### Research for LNT

Analyst

Snapshot

#### Price and EPS Surprise Chart

1 Month

3 Months

YTD

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#### Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.25B	1.17B	4.41B	5.03B
# of Estimates	1	1	1	1
High Estimate	1.25B	1.17B	4.41B	5.03B
Low Estimate	1.25B	1.17B	4.41B	5.03B
Year ago Sales	1.14B	1.06B	4.20B	4.41B
Year over Year Growth Est.	10.14%	10.37%	4.82%	14.14%

#### Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.92	0.66	2.87	3.08
# of Estimates	1	1	3	4
Most Recent Consensus	0.92	0.66	NA	3.08
High Estimate	0.92	0.66	2.90	3.10
Low Estimate	0.92	0.66	2.85	3.06
Year ago EPS	0.93	0.46	2.80	2.87
Year over Year Growth Est.	-1.08%	43.48%	2.50%	7.52%

#### Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	0	0

#### Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.92	0.66	2.87	3.08
7 Days Ago	0.92	0.66	2.87	3.08
30 Days Ago	0.88	0.65	2.87	3.09



Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	1	1	0	0	0.88	0.65	2.88	3.09
Down Last 7 Days	0	0	0	0				
Down Last 30 Days	0	0	0	1				
Down Last 60 Days	0	0	1	1				
60 Days Ago					0.88	0.65	2.89	3.09
90 Days Ago								

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.92	0.66	2.87	3.08
Zacks Consensus Estimate	0.92	0.66	2.87	3.08
Earnings ESP	0.00%	0.00%	0.00%	-0.08%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.64	0.65	0.46	0.93	NA
Estimate	0.59	0.73	0.48	1.04	NA
Difference	0.05	-0.08	-0.02	-0.11	-0.04
Surprise	8.47%	-10.96%	-4.17%	-10.58%	-4.31%

### Quarterly Estimates By Analyst

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### NextEra Energy (NEE)

(Real Time Quote from BATS)

\$66.82 USD

-0.27 (-0.40%)

Updated Aug 31, 2023 03:51 PM ET

After-Market: \$66.76 -0.06 (-0.09%) 4:08 PM ET

Add to portfolio

Zacks Rank:

3-Hold ■ ■ 3 ■ ■

Style Scores:

D Value | C Growth | B Momentum | D VGM

Industry Rank:

Top 40% (98 out of 246)

Industry: Utility - Electric Power

[View All Zacks #1 Ranked Stocks](#)

### NextEra Energy (NEE) Quote Overview » Estimates » NextEra Energy (NEE) Detailed Earnings Estimates

#### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	10/27/23
Current Quarter	0.87
EPS Last Quarter	0.88
Last EPS Surprise	6.02%
<a href="#">ABR</a>	1.38

Earnings ESP	0.00%
Current Year	3.11
Next Year	3.40
<a href="#">EPS (TTM)</a>	3.08
P/E (F1)	21.58

Growth Estimates	NEE	IND	S&P
Current Qtr (09/2023)	2.35	-1.70	17.35
Next Qtr (12/2023)	13.73	10.64	15.19
Current Year (12/2023)	7.24	2.60	8.78
Next Year (12/2024)	9.32	7.10	16.69
Next 5 Years	11.00	2.50	8.00

Past 5 Years Growth Estimates	11.00 NEE	3.30 IND	3.00 S&P
Next 5 Years	8.40	6.40	NA
PE	21.58	27.00	21.07
PEG Ratio	2.58	4.22	NA

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Better trading starts [here](#).

#### Research for NEE

Analyst

Snapshot

#### Price and EPS Surprise Chart

1 Month

3 Months

YTD

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### Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	7.41B	6.31B	27.12B	29.35B
# of Estimates	3	3	3	3
High Estimate	7.50B	6.41B	27.27B	30.11B
Low Estimate	7.37B	6.22B	26.98B	28.80B
Year ago Sales	6.72B	6.16B	20.96B	27.12B
Year over Year Growth Est.	10.34%	2.40%	29.42%	8.21%

### Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.87	0.58	3.11	3.40
# of Estimates	3	3	6	6
Most Recent Consensus	0.89	NA	3.11	3.40
High Estimate	0.92	0.65	3.12	3.43
Low Estimate	0.81	0.55	3.10	3.35
Year ago EPS	0.85	0.51	2.90	3.11
Year over Year Growth Est.	2.35%	13.73%	7.24%	9.27%

### Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0

### Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.87	0.58	3.11	3.40
7 Days Ago	0.87	0.58	3.11	3.40
30 Days Ago	0.87	0.58	3.11	3.40

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	0	1	1	1	0.90	0.58	3.11	3.40
Down Last 7 Days	0	0	0	0	0.91	0.63	3.11	3.39
Down Last 30 Days	0	0	1	0				
Down Last 60 Days	3	1	1	0				

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.87	0.58	3.10	3.40
Zacks Consensus Estimate	0.87	0.58	3.11	3.40
Earnings ESP	0.00%	0.00%	-0.27%	0.00%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.88	0.84	0.51	0.85	NA
Estimate	0.83	0.75	0.50	0.79	NA
Difference	0.05	0.09	0.01	0.06	0.05
Surprise	6.02%	12.00%	2.00%	7.59%	6.90%

### Quarterly Estimates By Analyst

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### Annual Estimates By Analyst

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### OGE Energy (OGE)

(Real Time Quote from BATS)

\$34.07 USD

-0.30 (-0.87%)

Updated Aug 31, 2023 03:53 PMET

After-Market: \$34.04 -0.03 (-0.09%) 4:10 PMET

Add to portfolio

Zacks Rank:

3-Hold ■ ■ 3 ■ ■

Style Scores:

Value |  Growth |  Momentum |  VGM

Industry Rank:

Top 40% (98 out of 246)

Industry: Utility - Electric Power

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### OGE Energy (OGE) Quote Overview » Estimates » OGE Energy (OGE) Detailed Earnings Estimates

#### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	11/1/23
Current Quarter	0.91
EPS Last Quarter	0.44
Last EPS Surprise	-32.31%
ABR	2.71

Earnings ESP	0.00%
Current Year	2.02
Next Year	2.12
EPS (TTM)	2.19
P/E (F1)	17.06

Growth Estimates	OGE	IND	S&P
Current Qtr (09/2023)	-30.53	-1.70	17.35
Next Qtr (12/2023)	88.00	10.64	15.19
Current Year (12/2023)	-39.16	2.60	8.78
Next Year (12/2024)	4.95	7.10	16.69
Next 5 Years	11.00	2.50	8.00

Past 5 Years Growth Estimates	11.0U OGE	3.0U IND	3.0U S&P
Next 5 Years	3.70	6.40	NA
PE	17.06	27.00	21.07
PEG Ratio	4.67	4.22	NA

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#### Research for OGE

Analyst

Snapshot

#### Price and EPS Surprise Chart

1 Month

3 Months

YTD

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### Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.30B	720.19M	3.18B	3.49B
# of Estimates	1	1	1	1
High Estimate	1.30B	720.19M	3.18B	3.49B
Low Estimate	1.30B	720.19M	3.18B	3.49B
Year ago Sales	1.27B	711.90M	3.38B	3.18B
Year over Year Growth Est.	2.36%	1.16%	-5.70%	9.69%

### Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.91	0.47	2.02	2.12
# of Estimates	1	1	4	4
Most Recent Consensus	0.91	0.47	2.00	NA
High Estimate	0.91	0.47	2.05	2.15
Low Estimate	0.91	0.47	2.00	2.10
Year ago EPS	1.31	0.25	3.32	2.02
Year over Year Growth Est.	-30.53%	88.00%	-39.16%	5.32%

### Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	1	0

### Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.91	0.47	2.02	2.12
7 Days Ago	0.91	0.47	2.02	2.12
30 Days Ago	0.90	0.25	2.01	2.12



Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	1	1	1	0	0.90	0.25	2.01	2.12
Down Last 7 Days	0	0	0	0	0.90	0.25	2.01	2.12
Down Last 30 Days	0	0	0	0				
Down Last 60 Days	0	0	0	0				

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.91	0.47	2.00	2.12
Zacks Consensus Estimate	0.91	0.47	2.02	2.12
Earnings ESP	0.00%	0.00%	-0.74%	0.00%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.44	0.19	0.25	1.31	NA
Estimate	0.65	0.15	NA	1.12	NA
Difference	-0.21	0.04	NA	0.19	0.01
Surprise	-32.31%	26.67%	NA	16.96%	3.77%

### Quarterly Estimates By Analyst

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### Pinnacle West Capital (PNW)

(Real Time Quote from BATS)

\$77.21 USD

-0.84 (-1.08%)

Updated Aug 31, 2023 03:52 PMET

After-Market: \$77.28 +0.07 (0.09%) 4:10 PMET

Add to portfolio

Zacks Rank:

3-Hold ■ ■ 3 ■ ■

Style Scores:

Value |  Growth |  Momentum |  VGM

Industry Rank:

Top 40% (98 out of 246)

Industry: Utility - Electric Power

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### Pinnacle West Capital (PNW) Quote Overview » Estimates » Pinnacle West Capital (PNW) Detailed Earnings Estimates

#### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	11/2/23
Current Quarter	3.10
EPS Last Quarter	0.94
Last EPS Surprise	-21.01%
ABR	3.25

Earnings ESP	5.56%
Current Year	4.18
Next Year	4.88
EPS (TTM)	3.58
P/E (F1)	18.69

Growth Estimates	PNW	IND	S&P
Current Qtr (09/2023)	7.64	-1.70	17.35
Next Qtr (12/2023)	147.62	10.64	15.19
Current Year (12/2023)	-1.88	2.60	8.78
Next Year (12/2024)	16.75	7.10	16.69
Next 5 Years	0.10	0.50	0.00

Past 5 Years Growth Estimates	-0.10 PNW	3.30 IND	3.00 S&P
Next 5 Years	6.50	6.40	NA
PE	18.69	27.00	21.07
PEG Ratio	2.89	4.22	NA

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#### Research for PNW

Analyst

Snapshot

#### Price and EPS Surprise Chart

1 Month

3 Months

YTD

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#### Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.52B	982.42M	4.52B	4.76B
# of Estimates	3	3	3	3
High Estimate	1.62B	1.02B	4.71B	5.06B
Low Estimate	1.46B	963.43M	4.37B	4.53B
Year ago Sales	1.47B	1.01B	4.32B	4.52B
Year over Year Growth Est.	3.31%	-2.66%	4.59%	5.32%

#### Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	3.10	0.10	4.18	4.88
# of Estimates	4	3	4	4
Most Recent Consensus	3.14	0.09	4.14	4.86
High Estimate	3.41	0.17	4.26	4.99
Low Estimate	2.74	0.04	4.06	4.72
Year ago EPS	2.88	-0.21	4.26	4.18
Year over Year Growth Est.	7.64%	147.62%	-1.88%	16.93%

#### Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	2	1

#### Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	3.10	0.10	4.18	4.88
7 Days Ago	3.10	0.10	4.18	4.88
30 Days Ago	2.87	0.05	4.13	4.86

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	3	3	4	3	2.74	-0.01	4.08	4.78
Down Last 7 Days	0	0	0	0	2.74	-0.01	4.04	4.77
Down Last 30 Days	0	0	0	1				
Down Last 60 Days	0	0	0	0				

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	3.28	0.09	4.20	4.91
Zacks Consensus Estimate	3.10	0.10	4.18	4.88
Earnings ESP	5.56%	-10.00%	0.60%	0.56%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.94	-0.03	-0.21	2.88	NA
Estimate	1.19	0.03	-0.18	2.62	NA
Difference	-0.25	-0.06	-0.03	0.26	-0.02
Surprise	-21.01%	-200.00%	-16.67%	9.92%	-56.94%

### Quarterly Estimates By Analyst

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### Portland General Electric (POR)

(Real Time Quote from BATS)

\$43.91 USD

-0.32 (-0.72%)

Updated Aug 31, 2023 03:52 PMET

After-Market: \$43.87 -0.04 (-0.09%) 4:10 PMET

Add to portfolio

Zacks Rank:

2-Buy ■ 2 ■ ■

Style Scores:

Value |  Growth |  Momentum |  VGM

Industry Rank:

Top 40% (98 out of 246)

Industry: Utility - Electric Power

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### Portland General Electric (POR) Quote Overview » Estimates » Portland General Electric (POR) Detailed Earnings Estimates

#### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	10/24/23
Current Quarter	0.76
EPS Last Quarter	0.44
Last EPS Surprise	-6.38%
ABR	2.14

Earnings ESP	0.00%
Current Year	2.73
Next Year	3.11
EPS (TTM)	2.59
P/E (F1)	16.18

Growth Estimates	POR	IND	S&P
Current Qtr (09/2023)	16.92	-1.70	17.35
Next Qtr (12/2023)	-1.43	10.64	15.19
Current Year (12/2023)	-0.36	2.60	8.78
Next Year (12/2024)	13.92	7.10	16.69
Next 5 Years	2.00	2.50	2.00

Past 5 Years Growth Estimates	3.8U POR	3.3U IND	3.1U S&P
Next 5 Years	6.00	6.40	NA
PE	16.18	27.00	21.07
PEG Ratio	2.69	4.22	NA

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## Research for POR

Snapshot

### Price and EPS Surprise Chart

1 Month   3 Months   YTD

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## Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	794.74M	732.69M	2.88B	3.07B
# of Estimates	2	2	2	2
High Estimate	800.30M	737.20M	2.91B	3.14B
Low Estimate	789.17M	728.17M	2.85B	3.00B
Year ago Sales	743.00M	687.00M	2.65B	2.88B
Year over Year Growth Est.	6.96%	6.65%	8.85%	6.50%

## Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.76	0.69	2.73	3.11
# of Estimates	2	2	3	3
Most Recent Consensus	0.79	0.71	2.66	3.04
High Estimate	0.79	0.71	2.87	3.18
Low Estimate	0.73	0.66	2.66	3.04
Year ago EPS	0.65	0.70	2.74	2.73
Year over Year Growth Est.	16.92%	-1.43%	-0.36%	13.92%

## Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.76	0.69	2.73	3.11
7 Days Ago	0.76	0.69	2.73	3.11
30 Days Ago	0.76	0.69	2.73	3.11



Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	1	1	2	2	0.70	0.65	2.69	3.10
Down Last 7 Days	0	0	0	0	0.70	0.65	2.68	3.08
Down Last 30 Days	0	0	0	0				
Down Last 60 Days	0	0	0	0				

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.76	0.69	2.73	3.11
Zacks Consensus Estimate	0.76	0.69	2.73	3.11
Earnings ESP	0.00%	0.00%	0.00%	0.00%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.44	0.80	0.70	0.65	NA
Estimate	0.47	0.79	0.59	0.63	NA
Difference	-0.03	0.01	0.11	0.02	0.03
Surprise	-6.38%	1.27%	18.64%	3.17%	4.18%

### Quarterly Estimates By Analyst

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### Annual Estimates By Analyst

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### Algonquin Power & Utilities (AQN)

(Real Time Quote from BATS)

\$7.57 USD

-0.02 (-0.26%)

Updated Aug 31, 2023 03:53 PMET

After-Market: \$7.56 -0.01 (-0.13%) 4:10 PMET

Add to portfolio

Zacks Rank:

3-Hold ■ ■ 3 ■ ■

Style Scores:

Value |  Growth |  Momentum |  VGM

Industry Rank:

Top 40% (98 out of 246)

Industry: Utility - Electric Power

[View All Zacks #1 Ranked Stocks](#)

[Algonquin Power & Utilities \(AQN\) Quote Overview](#) » [Estimates](#) » [Algonquin Power & Utilities \(AQN\) Detailed Earnings Estimates](#)

### Detailed Estimates

Enter Symbol

#### Estimates

Exp Earnings Date	11/10/23
Current Quarter	0.13
EPS Last Quarter	0.08
Last EPS Surprise	-20.00%
ABR	2.90

Earnings ESP	9.80%
Current Year	0.55
Next Year	0.58
EPS (TTM)	0.58
P/E (F1)	13.80

Growth Estimates	AQN	IND	S&P
Current Qtr (09/2023)	18.18	-1.70	17.35
Next Qtr (12/2023)	-27.27	10.64	15.19
Current Year (12/2023)	-20.29	2.60	8.78
Next Year (12/2024)	5.45	7.10	16.69
Next 5 Years	4.40	2.50	8.00

Past 5 Years	4.4U	3.3U	3.0U
Growth Estimates	AQN	IND	S&P
Next 5 Years	3.00	6.40	NA
PE	13.80	27.00	21.07
PEG Ratio	4.55	4.22	NA

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## Research for AQN

Snapshot

### Price and EPS Surprise Chart

1 Month   3 Months   YTD

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## Sales Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	680.90M	744.20M	2.79B	2.92B
# of Estimates	2	2	3	3
High Estimate	704.80M	781.39M	2.92B	3.01B
Low Estimate	657.00M	707.00M	2.67B	2.82B
Year ago Sales	666.72M	748.00M	2.77B	2.79B
Year over Year Growth Est.	2.13%	-0.51%	0.45%	4.89%

## Earnings Estimates

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.13	0.16	0.55	0.58
# of Estimates	4	4	5	5
Most Recent Consensus	0.14	0.15	0.55	0.58
High Estimate	0.14	0.18	0.57	0.62
Low Estimate	0.11	0.15	0.53	0.54
Year ago EPS	0.11	0.22	0.69	0.55
Year over Year Growth Est.	18.18%	-27.27%	-20.29%	5.82%

## Agreement - Estimate Revisions

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	1

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Current	0.13	0.16	0.55	0.58
7 Days Ago	0.13	0.16	0.55	0.58
30 Days Ago	0.13	0.16	0.56	0.59

Days	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 60 Days	0	2	0	1	0.13	0.15	0.57	0.59
Down Last 7 Days	0	0	0	0	0.13	0.15	0.57	0.59
Down Last 30 Days	1	0	2	2				
Down Last 60 Days	1	0	4	3				

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2023)	Next Qtr (12/2023)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.14	0.15	0.55	0.58
Zacks Consensus Estimate	0.13	0.16	0.55	0.58
Earnings ESP	9.80%	-4.76%	0.00%	-0.34%

### Surprise - Reported Earnings History

	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Average Surprise
Reported	0.08	0.17	0.22	0.11	NA
Estimate	0.10	0.16	0.19	0.16	NA
Difference	-0.02	0.01	0.03	-0.05	-0.01
Surprise	-20.00%	6.25%	15.79%	-31.25%	-7.30%

### Quarterly Estimates By Analyst

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Zacks #1 Rank Top Movers

Value | Growth | Momentum | VGM | Income



Company	Symbol	Price	%Chg
Commercial...	CVGI	9.24	+3.82%
Builders Fi...	BLDR	145.19	+3.80%
Greenland T...	GTEC	2.81	+3.69%
Abercrombie...	ANF	53.67	+2.64%
Sterling In...	STRL	82.92	+2.41%

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**S&P Capital IQ  
EPS Growth Rate Projections**

<b>Company</b>	<b>Ticker</b>	<b>SNL Earnings Growth</b>
Algonquin Power and Utilities	AQN	Negative
AltaGas Inc.	ALA	6.00%
Canadian Utilities Limited	CU	1.00%
Emera Inc.	EMA	4.10%
Enbridge Inc.	ENB	2.00%
Hydro One, Ltd.	H	5.80%

<b>Company</b>	<b>Ticker</b>	<b>SNL Earnings Growth</b>
Alliant Energy Corporation	LNT	6.00%
American Electric Power Company, Inc.	AEP	6.00%
Duke Energy Corporation	DUK	6.09%
Entergy Corporation	ETR	6.90%
Evergy Inc	EVRG	5.40%
Eversource Energy	ES	6.05%
NextEra Energy Inc	NEE	8.75%
OGE Corp	OGE	2.80%
Pinnacle West Capital Corporation	PNW	6.48%
Portland General Electric Company	POR	6.80%

**Notes:**

Source: SNL Financial Median Long-Term EPS Growth Rate as of August 31, 2023  
S&P defines the EPS growth rate metric as: "Long Term Growth Rate.  
Most analysts define LTG as an estimated average rate of earnings growth for the next 3-5 years. The exact time frame will differ from broker to broker. The metric is a compound annual growth rate based on current and projected EPS values."